



## Financial Aid Office

### 2019 – 2020 V1 Verification Worksheet

### Independent Student

Your application has been selected for review in a process called “VERIFICATION.” In this process we are required by federal law (24 CFR, Part 668) to compare the information from the Free Application for Federal Student Aid (FAFSA) with the information provided on this form. If there are differences between your application and the documents you have submitted, it may be necessary for our office to make corrections electronically through the federal processor.

**TIPS FOR EXPEDITING THIS PROCESS:**

- Attach copies of your and your spouse’s 2017 Federal Tax Return Transcripts. *Directions are on page two of this form.*
- Write your name and Social Security Number or Student ID on all documents.
- Make sure ALL documents are SIGNED by the appropriate person before submitting them to our office. **Do not leave any questions blank unless the directions state otherwise.**
- **Incomplete forms and/or documents will delay the continued processing of your financial aid.**
- **If your income is below \$11,000, complete the 2019-2020 Itemized Statement form to submit with this worksheet. The Itemized Statement form is located at [http://www.asun.edu/financial\\_aid](http://www.asun.edu/financial_aid).**

**SECTION A: STUDENT INFORMATION**

Student’s Name:	Student ID or SSN:	Date:
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**SECTION B: FAMILY INFORMATION**

List the people in your household in the table below. Include:

- Yourself
- Your spouse, if applicable
- Your children, if you provide more than half of their support from July 1, 2019 through June 30, 2020

Include other people as part of your household *IF*:

- They now live with you **AND** you provide more than half of their support **AND** will continue to provide more than half of their support from July 1, 2019 – June 30, 2020. *Documentation may be required.* Attach additional page if necessary.

Full Name	Age	Relationship	College	Will be enrolled at Least Half Time? Yes or No
		Self (Student)	ASU - Newport	

**SECTION C: STUDENT AND SPOUSE TAX AND INCOME INFORMATION**

Student	Spouse	Check the box that best fits your situation.
		I used the IRS Data Retrieval Tool on the FAFSA. <i>If you used the IRS Data Retrieval Tool and did not change the information, you do not need to submit a 2017 IRS Tax Transcript.</i>
		Attached is a copy of my 2017 IRS Tax Transcript. <i>ASUN will not accept a copy of your tax return.</i>
		I filed an amended 2017 Tax Return. <i>Please submit a 2017 IRS Tax Return Transcript and a signed copy of your 2017 IRS form 1040X.</i>
		I did not file a 2017 IRS Tax Return because I did not have any taxable income in 2017.
		I did not file a 2017 IRS Tax Return but I earned taxable income for 2017 and will complete Section D and E of this form. <i>Submit all 2017 W-2 forms and other earning statement(s).</i>

**NOTE: The best way to verify income is by using the IRS Data Retrieval Tool (DRT) on the FAFSA.** If you have not already used the tool, go to [www.fafsa.ed.gov](http://www.fafsa.ed.gov), log in to the 2017-18 FAFSA record, select "Make FAFSA Corrections," and navigate to the Financial Information section of the form. From there, follow the instructions to determine if you are eligible to use the IRS DRT to transfer 2017 IRS income tax information into the FAFSA. **After uploading tax data, please be sure to sign and submit the FAFSA. For electronic Tax Filers, it takes up to two weeks for IRS information to be available for the DRT; for paper Tax Filers, up to eight weeks.** If you have questions, please contact the ASUN Financial Aid Office.

Alternatively, you may request a 2017 Federal Tax Return Transcript directly from the IRS – not a photocopy of your tax return. To obtain an IRS tax return transcript, go to [www.irs.gov](http://www.irs.gov) and click on the "Order a Return or Account Transcript" link, or call **1-800-908-9946**. Make sure to request the "IRS tax return transcript" and not the "IRS tax account transcript." You will need your Social Security Number, date of birth, and the address on file with the IRS (normally this will be the address used when the 2017 IRS tax return was filed). **It takes up to two weeks for IRS income information to be available for the electronic IRS tax return filers, and up to eight weeks for paper IRS tax return filers.**

**SECTION D: NON FILERS OF IRS TAX RETURN**

Complete this section if you, the student and/or your spouse will not file and are not required to file a 2017 income tax return with the IRS, but earned income from work in 2017. More information about who is required to file can be found at [www.irs.gov](http://www.irs.gov). If you are required to file a return, but have not, you must file your return in order to be considered for Federal Student Aid. **You may skip this section if you and your spouse both completed section C above.** In the following table, please list all earnings from work during 2017 and attach a 2017 W2 or 1099-MISC for each line item. Your application for student aid cannot be considered until all earnings from work can be verified with a W2 or 1099-MISC. If more space is needed, please attach a separate page to list your information.

Income for Nontax Filer			
Employer's Name	Employee's Name Student and/or Spouse	2017 Income	W2 or 1099 Attached?
		\$	
		\$	
		\$	
		\$	

For both student and/or spouse non-tax filer, provide documentation from the IRS or other relevant tax authority dated on or after October 1, 2016, that indicated a 2017 IRS income tax return was not filed with the IRS or other relevant tax authority. A confirmation of non-filing can be obtained from the IRS using Form 4506-T and by checking box 7. If appropriate, a similar confirmation from another taxing authority (e.g., a U.S. territory or a foreign government) is also acceptable.

\_\_\_\_\_ Check here if confirmation of non-tax filing is provided.

\_\_\_\_\_ Check here if confirmation of non-filing will be provided later.

**SECTION E: FINANCIAL RESOURCES**

Complete this table with annual amounts for 2017. If an item does not apply to you or your spouse, then you **must** check "N/A".

FINANCIAL RESOURCES	STUDENT	SPOUSE	N/A
<b>Payments to tax-deferred pension and savings plans</b> (Attach all 2017 W2 forms) The amounts on W-2 forms in boxes 12a through 12d, codes D, E, F, G, H or S	\$	\$	
<b>Money received or paid on your (student's) behalf during 2017</b> Amount of your bills paid by someone else (Don't include money loaned to you.)	\$	XXXXXXXXXX	

**SECTION F: CERTIFICATION AND SIGNATURE**

By signing below, certifies that all of the information reported is complete and correct.

Student's Signature:	Date:
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